

From: Rebecca Archer <rmarcher@smcgov.org>
Sent: Monday, April 29, 2019 11:22 AM
To: Berry, Angie <Angie.Berry@boe.ca.gov>
Cc: Alex Tharayil <ATharayil@smcacre.org>
Subject: RE: Assessment Appeals Process Project----Please reply by April 30, 2019

Dear Ms. Berry,

The only comment from the San Mateo County Assessor is regarding format. It is San Mateo County's belief that the proposed BOE form, Request for Information for Applicant, could be better formatted. The formatting/font could change to allow all of the information to fit on one page, thus saving resources for the County.

Thank you for your consideration.

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From: Berry, Angie <Angie.Berry@boe.ca.gov>
Sent: Thursday, March 28, 2019 3:50 PM
Subject: Assessment Appeals Process Project----Please reply by April 30, 2019

Sent on behalf of David Yeung.

Staff of the State Board of Equalization (staff) met with interested parties on October 31, 2018 to continue discussions related to local assessment appeals. Specifically, this meeting covered the issue of confidentiality of taxpayer information, and the development of guidance about how assessors can best honor their duty to taxpayers who provide information with the promise that it be kept confidential. Staff requested comments by November 30, 2018. The attached Use of Confidential Assessor Information document incorporates comments received.

We have also attached the updated Request for Information for Application form and the Postponements and Continuances document.

The following three documents are attached for your review and comments. The documents take in to consideration comments received during October and November 2018.

1. Request for Information for Application
 - a. The document will be a newly created BOE prescribed form. It will be vetted through the Forms Subcommittee of the California Assessors Association.

2. Postponements and Continuances

- a. The document will be an update to pages 97-98 of the Assessment Appeals Manual.

3. Use of Confidential Assessor Information

- a. The document will be an addition to page 102, Use of Confidential Assessor Information section of the Assessment Appeals Manual.

Please reply to this email with your comments to the documents by close of business Tuesday, April 30, 2019. Once the comments have been received and reviewed, an interested parties meeting will be scheduled to discuss the documents further.

Regards,

David Yeung, Chief
County-Assessed Properties Division
Property Tax Department, Board of Equalization
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