

Proposition 19 Implementation Project Plan
May 25, 2021

Work Category	Description	Status	4Q-20	1Q-21	2Q-21	3Q-21	4Q-21	1Q-22	2Q-22	3Q-22	4Q-22	CY 2023	CY 2024	CY 2025
Guidance	<ul style="list-style-type: none"> Respond to Inquiries Letters To Assessors County Assessors Only Letters Assessors' Handbook Sections Training Publications 	G	PHASE 1		PHASE 2			PHASE 3			PHASE 4		ONGOING	
Forms	<ul style="list-style-type: none"> Intergenerational Transfer Exclusions Base Year Value Transfers Over 55 Base Year Value Transfers Disaster Base Year Value Transfers Disabled Persons 	G	PHASE 1	PHASE 2			PHASE 3			ONGOING				
Technology	<ul style="list-style-type: none"> Updates to Current Property Tax Systems Assess Need for Next Generation Property Tax Systems 	G	PHASE 1					PHASE 2			PHASE 3		ONGOING	
Rulemaking	<ul style="list-style-type: none"> Assess Regulatory Changes Needed Draft Regulation(s) Review & Respond to Interested Parties OAL Regulatory Process Finalize Regulation(s) 	G	PHASE 1			PHASE 2			PHASE 3			ONGOING		
Communications	<ul style="list-style-type: none"> Update Website News Releases Media Advisories Update Publications Update Social Media 	G	PHASE 1	PHASE 2			PHASE 3			ONGOING				
Taxpayers' Rights Advocate	<ul style="list-style-type: none"> Revise Existing Information Sheets Create New Information Sheets Assist Taxpayers with Prop 19 Issues 	G	PHASE 1	PHASE 2		PHASE 3			ONGOING					
Education and Outreach	<ul style="list-style-type: none"> Create Prop 19 Fact Sheet Develop Presentation Materials Assess Need for Additional Educational Materials 	G	PHASE 1	PHASE 2	PHASE 3			ONGOING						

Legend	
G	No Issues or Concerns
Y	Minor Issues: Manageable
R	Significant or Major Issues