



STATE BOARD OF EQUALIZATION

450 N STREET, SACRAMENTO, CALIFORNIA
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Executive Director

STATE BOARD OF EQUALIZATION MEETING
San Diego County Regional Airport Authority
Administration Building, Third Floor Board Room
3225 North Harbor Drive, San Diego, CA 92101
NOTICE AND AGENDA
Meeting Agenda (as of 9/30/2019 12:00 PM)

Thursday, September 19, 2019

12:00 p.m. Pledge of Allegiance

Board Meeting Convenes*

This is a specially set, regular Board Meeting that will be held as an Informational Meeting on the following agenda items. Agenda items occur in the order in which they appear on the agenda. When circumstances warrant, the Board’s Chair may modify the order of the items on the agenda. Agenda changes will be listed on the last page of this document when applicable. This meeting will be webcast live.

Informational Hearing
“Modernizing California’s Property Tax System - Part I”
Opportunities, Challenges & Emerging Issues

- 1. Greetings and Introductory Remarks** Ms. Cohen
Speakers: Angela Shafer-Payne, Vice-President and Chief Operating Officer, San Diego Regional Airport Authority
Honorable Ernest J. Dronenburg, Jr., San Diego County Assessor
Honorable Mike Schaefer, Board Member, District 4
Honorable Malia M. Cohen, Chair, Board Member, District 2
2. Current State of Property Tax Administration: Perspectives** Ms. Cohen
National, state and local perspectives on the current state of property tax administration.
Speakers: Alan S. Dornfest, Chair, International Association of Assessing Officers (IAAO) Property Tax Policy Standard and Idaho State Tax Commission Property Tax Policy Bureau Chief +
Honorable Jeffrey Prang, Los Angeles County Assessor
Cris K. O’Neill, Board Member, California Alliance of Taxpayer Advocates +

3. The Future of Property Tax Administration: Understanding Trends** Ms. Cohen
National, state and local perspectives on the current trends and the future of property tax administration.
Speaker: Alan S. Dornfest, Chair, International Association of Assessing Officers (IAAO) Property Tax Policy Standard and Idaho State Tax Commission Property Tax Policy Bureau Chief

4. Property Tax Administration: Strengths, Challenges & Opportunities** Ms. Cohen
Workforce Capacity & Planning: Addressing the Challenge of the Silver Tsunami
Speakers: Brenda Fleming, Executive Director, BOE
Honorable Don Gaekle, President-elect, California Assessors' Association and Stanislaus County Assessor
 - a. Recruitment & Retention: The Challenges in Locating & Retaining Talent that Possess the Skills, Experience, Educational Qualifications & Credentials
Speakers: Katie Hagen, Chief Deputy Director, California Department of Tax & Fee Administration
Honorable Jeffrey Prang, Los Angeles County Assessor
[James Martin, Bureau Chief, California Bureau of Appraisers +](#)
[Eric C. Schneider, President, National Appraisal Institute, San Diego +](#)
 - b. Training & Continuing Education: The Need for a Statewide Strategic Investment
Speakers: David Yeung, Property Tax Deputy Director, BOE
Honorable Leslie Morgan, Shasta County Assessor
Sheneui Weber, Vice-Chancellor, Workforce Development, Chancellor's Office of California Community Colleges (INVITED)
 - c. Compensation: The High Cost of Low Salaries
Speakers: Katie Hagen, Chief Deputy Director, California Department of Tax & Fee Administration
Honorable Leslie Morgan, Shasta County Assessor

5. Emerging Issues – The CA Tax on Commercial & Industrial Properties for Education & Local Government Funding Initiative (2020)** Ms. Cohen
The Impact of Split Roll on Property Tax Administration
 - a. What Are the Key Components of the Initiative
Speakers: [Chris Wilson, Associate Director, Alliance San Diego +](#)
Robert Lapsley, President, Small Business Roundtable

b. What Impact Would the Initiative Have on Property Tax Administration

Speakers: Honorable Lawrence Stone, Santa Clara County Assessor
Peter Blocker, Director of Policy, California Taxpayers Association
[Wes Nichols, Board Member, California Alliance of Taxpayer Advocates](#) +

c. What Impact Would the Initiative Have on Workforce Capacity & Planning

Speakers: Honorable Lawrence Stone, Santa Clara County Assessor
David Lagstein, Political Director, Service Employees' International Union

6. Public Testimony

7. Closing Statements

Speakers: Honorable Ernest J. Dronenburg, Jr., San Diego County Assessor
Honorable Malia M. Cohen, Chair, Board Member, District 2

Adjourn

General information regarding Board Meetings can be found at www.boe.ca.gov/meetings/boardcomm.htm. If you would like specific information regarding items on this Notice and Agenda, please telephone (916) 322-2270 or email: MeetingInfo@boe.ca.gov. Please be advised that material containing confidential taxpayer information cannot be publicly disclosed.

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If you wish to listen to and/or view a live broadcast of the Board meeting, please go to www.boe.ca.gov and click on [Watch Meetings Live](#) in the Board Meetings Section.

The hearing location is accessible to people with disabilities. Please contact Rose Smith at (916) 323-9656, or email Rose.Smith@boe.ca.gov if you require special assistance.

Henry D. Nanjo
Chief Counsel /
Acting Chief, Board Proceedings

* Public comment on any agenda item, other than a Closed Session item, will be accepted at that meeting.

** Speakers subject to change.



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Agenda Changes

The following will list each change to the agenda, if any, including the date of change, item number, item name and description of change.

09/18/19 | All Items | Speakers Added

09/18/19 | Footnote "***" Added

09/19/19 | 4b | Training & Continuing Education (Sheneui Weber) | Text Added for Clarity

09/30/19 | 2 | Current State of Property Tax Administration: Perspectives (Alan S. Dornfest and Cris K. O'Neill) | Material Added

09/30/19 | 4a | Recruitment & Retention: The Challenges in Locating & Retaining Talent that Possess the Skills, Experience, Educational Qualifications & Credentials (James Martin and Eric C. Schneider) | Material Added

09/30/19 | 5a | What Are the Key Components of the Initiative (Chris Wilson) | Material Added

09/30/19 | 5b | What Impact Would the Initiative Have on Property Tax Administration (Wes Nichols) | Material Added